



*Welcome to*

**Women**   
**Talk Money** Series

*Empowering women to become the CFO of their lives.*

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The past few years left many of us apprehensive and uncertain about the economic future. We are excited to announce a new event designed by Woodard & Company to support women interested in renewing their financial focus.

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*Presented by*

**WOODARD & COMPANY**





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## OUR PANEL OF EXPERTS

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### **Jane Simpson**

Jane has served as the Davie Community Foundation President and CEO since 2003. She has guided the organization for more than twenty-one years, taking it from an all-volunteer organization to a community foundation accredited under the Council on Foundations National Standards. Jane served the community as executive director of the Davie County Arts Council where she raised the funds to renovate the Brock Auditorium into the Brock Performing Arts Center. Jane received a Governor's Award for volunteer service in 1992 and again in 1997.



### **Amanda Cranfill**

Amanda is a longtime real estate veteran who assembled a core group of dynamic Realtors as the owner of Hillsdale Real Estate Group in Bermuda Run. She loves being a part of such smart, friendly and successful real estate professionals. Serving others and helping people reach their real estate goals brings joy and satisfaction to Amanda. She knows the buying and selling process can be intimidating, and she loves helping clients navigate through unfamiliar territory.”



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OUR PANEL OF EXPERTS

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### Joan Woodard

Joan Woodard is the Chief Financial Officer of Woodard and Company Asset Management Group. She serves as a member of Woodard and Company's Investment Committee and is a Certified Public Accountant (CPA). Among her primary responsibilities is the design and implementation of 401(k), pension and profit-sharing plans as well as general counsel of tax issues. In addition she has served on various boards in her community. Mrs. Woodard graduated from the University of North Carolina at Chapel Hill with a Bachelor of Science in Business Administration.



### Lynn P Michael

Lynn Patterson Michael sole practitioner of Lynn P Michael Law, PLLC. Ms. Michael is an experienced and accomplished attorney for corporations and high net worth individuals. Lynn specializes in Estate planning, Wills, Trusts, Power of Attorney, Advanced Directives, Elder Law, Business Succession Planning and Wealth Transfer Planning. Ms. Michael's has been practicing law since 1994 after graduating from Wake Forest University School of Law and a Bachelor of Arts from Wake Forest University. Ms. Michael's is very active in her community serving on various Boards of Directors.



A PANEL OF LOCAL FEMALE EXPERTS  
ADVISING PARTICIPANTS ON  
CORE FINANCIAL CONCEPTS, INCLUDING:

Getting Organized

Maintaining your Lifestyle,  
no matter what life throws your way

Charitable Giving

Real Estate

Retirement Goals

Estate and Trust Planning

A great opportunity to  
ask questions, engage, and connect  
with this panel of wise women!

**WOODARD & COMPANY**

Asset Management Group, Inc. | Registered Investment Advisors

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**ALWAYS BUY QUALITY AND DIVERSIFY**