

## SOCIAL SECURITY ESSENTIALS

# LET US HELP YOU PUT THE PIECES TOGETHER.

As you approach retirement, what should you know about Social Security? This seminar will explore key topics surrounding Social Security.

Don't miss this opportunity to ask questions, engage, and connect with local advisors from Woodard and Company Asset Management Group.

Please call Woodard and Company with any questions at (336) 998-7000 or email woodard@wcamg.com.

Feel free to include your friends.

#### **INCLUDED TOPICS:**

- Social Security Basics
- Common Misconceptions
- When to Start Drawing Benefits
- Spousal Benefits
- How Social Security Affects Taxes

March 19, 2024 at 6:00pm Lewisville Library 6490 Shallowford Road Lewisville, NC 27023

March 21, 2024 at 5:00pm Clemmons Library 6365 James Street Clemmons, NC 27012

Presented by

## WOODARD & COMPANY

Asset Management Group, Inc. Registered Investment Advisors



ALWAYS BUY QUALITY AND DIVERSIFY

### WOODARD & COMPANY

Asset Management Group, Inc.

117 Kinderton Blvd. Bermuda Run, NC 27006

Are you CONFUSED about Social Security?

UNCERTAIN about the best filing strategy?

How will your BENEFITS impact your spouse?

What are the TAX ramifications?

States -

WE HAVE AN
OPPORTUNITY
FOR YOU TO GET
ALL THE ANSWERS...

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